

Management Assessment Questionnaire - SBIC Program
Exhibit F2 - Fund Experience
Version 0510
TABLE F2-A. General Information

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3/31/2010

SBIC Applicant	
Name of Fund	
Fund Location	
Valuation Date or Fund Closing Date	
Vintage Year	
Principal(s) involved	
Total Committed LP Capital	
SBA Debenture Leverage Committed (if applicable)	
Total Fund Size	
Cash and Cash Equivalents	
Liabilities	
Management Fee %	
Carried Interest %	
Preferred Return %	

Please provide narrative on investment strategy, including lifecycle stages of investments and industry sectors

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Please list and provide contact information for the 10 largest limited partners of this fund.

Limited Partner	Contact Person	Phone	Email

Footnotes

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3/31/2010

Portfolio Company	Pre-Investment Role											
	Deal Lead	Deal Co-Lead	Deal Source	Financial Analysis	Market Research	Lead Structuring	Lead Due Diligence	Made Recommendation to Investment Committee	Investment Committee	Negotiation	Closing	Discussion of Pre-Investment Role

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Portfolio Company	Post-Investment Active Involvement in Company						
	Top Ranking Officer Replaced	Board of Directors	Committees	Exit Process	Workouts, etc..	Officer of the company	Discussion of Post-Investment Role

TABLE F2-D. Investment Detail

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3/31/2010

		Realized Investments				Unrealized & Partially Realized Investments				Total				
					Subtotal				Subtotal	Total Fund Cash Flows	Mgmt Fees & Org. Costs	GP Carry	Other Revenues/ Expenses	Net Fund Cash Flows
2001	3/31/2001	0	0	0	0	0	0	0	0	0				0
	6/30/2001	0	0	0	0	0	0	0	0	0				0
	9/30/2001	0	0	0	0	0	0	0	0	0				0
	12/31/2001	0	0	0	0	0	0	0	0	0				0
2002	3/31/2002	0	0	0	0	0	0	0	0	0				0
	6/30/2002	0	0	0	0	0	0	0	0	0				0
	9/30/2002	0	0	0	0	0	0	0	0	0				0
	12/31/2002	0	0	0	0	0	0	0	0	0				0
2003	3/31/2003	0	0	0	0	0	0	0	0	0				0
	6/30/2003	0	0	0	0	0	0	0	0	0				0
	9/30/2003	0	0	0	0	0	0	0	0	0				0
	12/31/2003	0	0	0	0	0	0	0	0	0				0
2004	3/31/2004	0	0	0	0	0	0	0	0	0				0
	6/30/2004	0	0	0	0	0	0	0	0	0				0
	9/30/2004	0	0	0	0	0	0	0	0	0				0
	12/31/2004	0	0	0	0	0	0	0	0	0				0
2005	3/31/2005	0	0	0	0	0	0	0	0	0				0
	6/30/2005	0	0	0	0	0	0	0	0	0				0
	9/30/2005	0	0	0	0	0	0	0	0	0				0
	12/31/2005	0	0	0	0	0	0	0	0	0				0
2006	3/31/2006	0	0	0	0	0	0	0	0	0				0
	6/30/2006	0	0	0	0	0	0	0	0	0				0
	9/30/2006	0	0	0	0	0	0	0	0	0				0
	12/31/2006	0	0	0	0	0	0	0	0	0				0
2007	3/31/2007	0	0	0	0	0	0	0	0	0				0
	6/30/2007	0	0	0	0	0	0	0	0	0				0
	9/30/2007	0	0	0	0	0	0	0	0	0				0
	12/31/2007	0	0	0	0	0	0	0	0	0				0
2008	3/31/2008	0	0	0	0	0	0	0	0	0				0
	6/30/2008	0	0	0	0	0	0	0	0	0				0
	9/30/2008	0	0	0	0	0	0	0	0	0				0
	12/31/2008	0	0	0	0	0	0	0	0	0				0
2009	3/31/2009	0	0	0	0	0	0	0	0	0				0
	6/30/2009	0	0	0	0	0	0	0	0	0				0
	9/30/2009	0	0	0	0	0	0	0	0	0				0
	12/31/2009	0	0	0	0	0	0	0	0	0				0
Current Valuation						0	0	0	0	0				0

	Realized Investments				Unrealized & Partially Realized Investments				Total				
				Subtotal				Subtotal	Total Fund Cash Flows	Mgmt Fees & Org. Costs	GP Carry	Other Revenues/ Expenses	Net Fund Cash Flows
	0				0				0	0	0		0
Total Financing Costs	0	0	0	0	0	0	0	0	0				
Percent of Cost	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!				
Total Cash and Non-Cash Proceeds	0	0	0	0	0	0	0	0	0				
Residual Value					0	0	0	0	0				
Gain / (Loss)	0	0	0	0	0	0	0	0	0				
Gain/Total Gain	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!				
IRR	#NUM!	#NUM!	#NUM!	#NUM!	#NUM!	#NUM!	#NUM!	#NUM!	#NUM! Gross IRR				#NUM! Net IRR

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Exhibit F2 - Fund Experience

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TABLE F2-E. Fund Performance Summary

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Cash on Cash Performance	
Distributions to Paid-In Capital	#DIV/0!
Residual Value to Paid-In Capital	#DIV/0!
Total Value to Paid-In Capital	#DIV/0!

Year	Amount Invested In Companies	Gross Cash Receipts	Residual Value of Assets	Gross Investment CF	Cumulative Gross Investment CF	Leverage & Borrowings	Cumulative Leverage Outstanding	Expenses & Mgt Fees	Paid-In Capital	Interest Expense	Distributions	Carried Interest	Carried Interest on Residual	Leverage Repayment	Cash - Other Liabilities
	0	0	0	0		0		0	0	0	0	0	0	0	0
2001				0	0		0								
2002				0	0		0								
2003				0	0		0								
2004				0	0		0								
2005				0	0		0								
2006				0	0		0								
2007				0	0		0								
2008				0	0		0								
2009				0	0		0								
2010				0	0		0								